**Market Notice**

**Date: 13 June 20014**

**Subject: Tap Issue**

***(ESKOM HOLDINGS SOC LIMITED –“EL31”)***

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The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED** on Interest Rate Market with effect from 17 June 2014 under its **Domestic Multi-Term Note Programme** dated **4 February 2010.**

**INSTRUMENT TYPE: INFLATION-LINKED**

**Authorised Programme size** R 100,000,000,000.00

**Total Notes Outstanding** R 91,660,611,900.00

**Authorised Programme size** R 40,000,000.00

**Total Notes Outstanding** R 231,000,000.00

**Bond Code** EL31

**Nominal Issued** R 40,000,000.00

**Issue Price** 100.45279%

**Coupon** 2.10%

**Coupon Indicator** Inflation Linked

**Trade Type** Inflation

**Final Maturity Date** 2 June 2031

**Books Close** 22 November and 23 May

**Interest Date(s)** 2 December and 2 June

**Last Day to Register** By 17:00 on 21 November and 22 May

**Issue Date** 17 June 2014

**Date Convention** Following

**Interest Commencement Date** 2 June 2014

**First Interest Date** 2 December 2014

**Base CPI** 107.346

**ISIN No.** ZAG000116443

**Additional Information** Unsecured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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